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*Attorneys for Shinsei Bank, Limited*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (SCC)
Debtors.	:	Jointly Administered

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**NOTICE OF WITHDRAWAL OF SHINSEI BANK,  
LIMITED FROM THE OMNIBUS APPLICATION OF  
(I) INDIVIDUAL MEMBERS OF OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS AND (II) INDENTURE  
TRUSTEES PURSUANT TO SECTION 1129(a)(4), OR,  
ALTERNATIVELY, SECTIONS 503(b)(3)(D) AND 503(b)(4)  
OF BANKRUPTCY CODE FOR PAYMENT OF FEES AND  
REIMBURSEMENT OF EXPENSES**

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**PLEASE TAKE NOTICE** that Shinsei Bank, Limited hereby withdraws without prejudice from the *Omnibus Application of (I) Individual Members of Official Committee of Unsecured Creditors and (II) Indenture Trustees Pursuant to Section 1129(a)(4), or, Alternatively, Sections 503(b)(3)(D) and 503(b)(4) Of Bankruptcy Code for Payment of Fees and Reimbursement Of Expenses* [Docket No. 24762], which was filed on January 30, 2012.

Respectfully submitted,

KLEINBERG, KAPLAN, WOLFF & COHEN,  
P.C.

Dated: New York, New York  
December 30, 2014

By: /s/ Dov Kleiner  
Dov Kleiner (BK 4600)  
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